Agriculture

INTRODUCTION

This chapter presents an overview of Victoria's agricultural performance as compared with Australia as a whole. Data are provided on the gross value of commodities produced, the major agricultural activities within statistical divisions, the area and production of agricultural commodities, and information concerning livestock and livestock products. The chapter concludes with a new article on the enviroment, which pays particular attention to the problem of soil salinity.

The 1989 Season

Compared with the 1988 season, 1989 saw a reduction both in the area and production of cereals for grain of 9 per cent and 8 per cent respectively, continuing a downward trend.

Despite a fall of 3 per cent in the area of legumes for grain, production rose by 8 per cent, indicating an improved yield. This was also the case for oilseeds, the area of which fell by 9 per cent while production decreased only 6 per cent. The area of vegetables fell 3 per cent compared to the previous season.

Fruit production totalled 668,000 tonnes, a fall of 3 per cent over the previous year.

Grazing livestock numbers increased while there was a decline in the numbers of poultry and pigs. Wool clipped reached 132,500 tonnes, the highest production in the last three years.

There were 32,035 establishments commercially engaged in agricultural activity, 2 per cent fewer than in the previous year.

The 1989 season saw a **10 per cent rise in** the total gross value of agricultural commodities produced, to just over \$5 billion.

Victoria compared with Australia

In terms of farm income, Victoria's share for the latest 6 year period (1983-84 to 1988-89) fluctuated markedly. Farm income increased from \$983m in 1987-88 to \$991m in 1988-89, the highest since 1983-84. The 1988-89 figure represented 24 per cent of the Australian farm income of \$4,207m.

The gross value of agricultural commodities produced (GVACP) provides a measure of the output from farming. In 1988-89, the GVACP for Victoria was \$5,037m, or 22 per cent of the Australian total of \$23,120m. In terms of value, Victoria produced 17 per cent of Australia's crops, 22 per cent of livestock slaughtered, and 27 per cent of livestock products (wool, milk, eggs, and honey).

Scope of the Agricultural Census

Statistics in this publication are, in general, derived from the annual Agricultural Census conducted throughout Australia at 31 March, which collects data from establishments with agricultural activity.

The ABS excludes from the Census establishments with an estimated value of agricultural operations (EVAO) less than a certain cut-off level. This cut-off level is reviewed from time to time. From 1981-82 to 1985-86 establishments were excluded from the Census if they had, or were expected to have, an EVAO of less than \$2,500. From the 1986-87 Census, the cut-off value was raised to \$20,000.

EVAO is an aggregation of derived values for all crop and livestock activity for each unit. It should be noted that EVAO is applicable *only for Industry Coding and Size Valuation purposes*. It is NOT an indicator of receipts obtained by units nor of the value of agricultural commodities produced by these units.

TABLE 6.1 AUSTRALIAN NATIONAL ACCOUNTS: GROSS DOMESTIC PRODUCT AT FACTOR COST, AGRICULTURE, FORESTRY, FISHING, AND HUNTING INDUSTRY

	Gros	s Domestic Product at factor cost	
Year	Victoria	Australia	Victoria as a percentage of Australia
	\$m	\$m	per cent
1983-84	r2,121	r9,243	r22.9
1984-85	r1,703	r9,313	r18.3
1985-86	r1,850	r9,225	r20.1
1986-87	r2,218	r10,063	r22.0
1987-88	r2,514	r12,060	r20.8
1988-89	2,728	14,210	19.2

TABLE 6.2 AUSTRALIAN NATIONAL ACCOUNTS : FARM INCOME

Carry of the second second				
Victoria as a percentage of Australia	Domestic Product at factor cost Australia	Victoria	Year	
per cent	Şm	\$m		
r33.6	r3,159	r1,060	1983-84	
r18.0	r2,696	r485	1984-85	
r32.2	r1,417	r456	1985-86	
r39.2	r1,889	r740	1986-87	
r30.2	r3,250	r983	1987-88	
23.6	4,207	991	1988-89	

			Year ende	d 30 June		
Particulars	1984	1985	1986	1987	1988	1989
Crops -			- Investore	- Contraction -		
Cereals for grain	814,819	588,176	480,321	525,136	421,509	514,421
Нау	311,638	82,103	143,698	181,003	148,406	211,254
Industrial crops	34,465	35,776	33,091	34,329	48,562	45,706
Vegetables	197,641	158,496	185,605	227,351	255,994	304,674
Grapes	93,116	114,014	123,000	117,776	149,323	163,878
Fruit	113,962	151,554	154,030	203,604	202,101	228,139
Other	93,592	131,078	158,528	186,862	269,598	238,994
Total	1,659,233	1,261,197	1,278,273	1,476,061	1,495,493	1,707,066
Livestock slaughterings and other disposals -						
Cattle and calves	432,670	484,082	520,269	561,154	570,499	625,307
Sheep and lambs	182,611	179,647	178,677	259,275	270,033	233,308
Other	219,695	258,121	251,327	249,424	294,405	318,831
Total	834,804	921,851	950,273	1,069,853	1,134,937	1,177,446
Livestock products -						
Wool	381,858	502,306	542,076	726,259	1,144,831	1,159,326
Dairy products	589,062	473,360	557,935	643,778	747,811	904,065
Other	86,019	84,322	84,322	86,327	84,633	91,815
Total	1,056,939	1,059,988	1,184,647	1,456,364	1,977,275	2,155,206
Grand total	3,550,977	3,243,036	3,413,193	4,002,278	4,607,705	5,039,718

TABLE 6.3 VALUE OF AGRICULTURAL COMMODITIES PRODUCED, VICTORIA (\$'000)

TABLE 6.4 GROSS VALUE OF AGRICULTURAL COMMODITIES PRODUCED 1988-89 (\$'000)

	Victoria	Australia	Victoria as a percentage of Australia
Crops -			
Cereals for Grain	514,400	4,200,600	12,2
Hay	211,200	532,000	39.6
Industrial Crops	45,700	1,563,100	2.9
Vegetables	304,700	1,197,300	25.4
Grapes	163,900	462,400	35.4
Fruit	228,100	1,000,200	22.8
Other	239.000	950,500	25.1
Total	1,707,000	9,906,100	17.2
Livestock Slaughterings and other disposals -			
Cattle and Calves	625,300	3,197,600	19.5
Sheep and Lambs	233,300	738,300	31.5
Other	318,800	1,356,300	23.5
Total	1,177,400	5,292,200	22.2
Livestock Products -			
Wool	1,159,300	5,906,000	19.6
Dairy Products	904,100	1,635,100	55.2
Other	91,800	369,700	24.8
Total	2,155,200	7,910,800	27.2
Grand total	5,039,600	23,109,100	21.8

Statistical division e.	Number of stablishments (a)	Area used for crops(b)(c)	Sown pasture and lucerne	Native pasture	Balance of establishments	Total area of establishments
		'000 ha	'000 ha	'000 ha	'000 ha	'000 ha
Melbourne	1,492	18	92	34	31	175
Barwon	1,605	40	279	73	55	447
South Western	4,869	53	1,339	226	168	1,786
Central Highlands	1,787	60	517	124	96	796
Wimmera	3,286	735	1,000	188	459	2,382
Northern Mallee	3,536	695	677	358	732	2,463
Loddon-Campaspe	3,188	206	775	256	281	1,518
Goulburn	4,888	127	745	218	181	1,271
North Eastern	1,841	33	311	97	263	704
East Gippsland	1,197	8	227	269	374	878
Central Gippsland	3,433	9	422	57	87	575
East Central	913	4	75	10	12	102
Total Victo	ria 32,035	1,990	6,458	1,910	. 2,738	13,096

TABLE 6.5 NUMBER OF ESTABLISHMENTS, WITH AGRICULTURAL ACTIVITY, AREA, AND LAND UTILISATION. BY STATISTICAL DIVISION 1988-89

(a) Includes non land-based bee keeping establishments (i.e. bee keeping activity not permanently located at one site).

(b) Excludes area of pasture cut for hay or seed.

(c) Duplicated area included if double-cropping occurred.

TABLE 6.6 NUMBER OF ESTABLISHMENTS WITH AGRICULTURAL ACTIVITY, CLASSIFIED BY EVAO AND MAIN ACTIVITY OF ESTABLISHMENT, BY STATISTICAL DIVISION, VICTORIA, 1988-89 (a)

Main activity	Estima	ited value of	agricultural	operations (E	VAO) (\$'000)		Total establish-
of establishment	<20	20-39	40-59	60-99	100-199	200+	ments
	MELBO	URNE ST	ATISTIC	AL DIVISIO	ON		
Vegetables	5	26	34	55	86	89	295
Meat cattle	29	102	58	38	14	3	244
Orchard and other fruit	12	37	31	41	53	35	209
Nurseries	36	40	25	30	33	25	189
Poultry	6	9	12	27	31	56	141
Potatoes	-	1	2	2	1	3	9
Other	55	106	62	85	68	29	405
Total	143	321	224	278	286	240	1,492
	BARW	'ON STA'	TISTICAL	DIVISION	1		
Milk cattle	6	33	58	196	229	55	577
Sheep	12	59	84	127	111	68	461
Meat cattle	24	64	29	29	12	5	163
Other	33	60	55	76	92	88	404
Total	75	216	226	428	444	216	1,605
	SOUTH WI	ESTERN	STATISTI	ICAL DIVI	SION		
Sheep	20	113	237	528	721	416	2,035
Milk cattle	16	54	150	557	703	145	1,625
Sheep and meat cattle	5	50	64	112	164	155	550
Meat cattle	47	164	115	72	41	16	455
Other	25	22	21	37	44	55	204
Total	113	403	587	1,306	1,673	787	4,869

Main activity	Estimated value of agricultural operations EVAO (\$'000)							
of establishment	<20	20-39	40-59	60-99	100-199	200+	establish- ments	
	CENTRAL HI	GHLANI	S STATI	STICAL DI	VISION			
Sheep	18	102	162	299	375	204	1,160	
Potatoes	1	3	9	24	39	57	133	
Sheep and meat cattle	2	33	30	30	23	15	133	
Sheep and cereals	3	12	13	17	27	20	92	
Meat cattle	15	24	13	12	4	-	68	
Other	22	37	31	41	42	28	201	
Total	61	211	258	423	510	324	1,787	
	WIMM	ERA STA	TISTICA	L DIVISIO	N			
Sheep and cereals	9	91	160	330	545	300	1,435	
Sheep	25	97	142	234	272	78	848	
Cereal grains	14	95	113	192	245	158	817	
Other	26	28	27	33	35	37	186	
Total	74	311	442	789	1,097	573	3,286	
	NORTHERN	MALLE	E STATIS	TICAL DIV	/ISION			
Grapes	15	169	349	481	326	77	1,417	
Sheep and cereals	2	28	54	115	296	251	746	
Cereal grains	10	42	52	78	165	195	542	
Orchard and other fruit	11	21	29	47	44	62	214	
Other	68	88	81	146	151	83	617	
Total	106	348	565	867	982	668	3,536	
	LODDON-C.	AMPASP	E STATIS	TICAL DIV	VISION		1	
Sheep	40	159	203	276	274	96	1,048	
Milk cattle	5	23	53	306	309	58	754	
Sheep and cereals	5	50	81	149	175	90	550	
Sheep and meat cattle	6	36	36	50	54	9	191	
Meat cattle	21	79	37	25	15	5	182	
Pigs	-	5	4	15	20	32	76	
Other	42	83	53	68	69	72	387	
Total	119	435	467	889	916	362	3,188	
0-600	GOULE	URN ST	ATISTICA	L DIVISIC	N			
Milk cattle	10	64	167	768	692	101	1,802	
Sheep and cereals	1	41	77	143	121	27	410	
Meat cattle	56	197	110	84	39	8	494	
Sheep and meat cattle	7	84	107	141	112	39	490	
Orchard and other fruit	4	24	27	57	110	140	362	
Cereal grains	8	10	5	11	7	2	43	
Meat cattle and cereals	3	7	5	10	4	1	30	
Other	71	203	222	316	274	171	1,257	
Total	160	630	720	1,530	1,359	489	4,888	

TABLE 6.6 NUMBER OF ESTABLISHMENTS WITH AGRICULTURAL ACTIVITY, CLASSIFIED BY EVAO AND MAIN ACTIVITY OF ESTABLISHMENT, BY STATISTICAL DIVISION, VICTORIA, 1988-89 (a) - continued

Main activity	Estim	ated value of	f agricultural	l operations E	VAO (\$'000)		Total establish-
of establishment	<20	20-39	40-59	60-99	100-199	200+	ments
	NORTH EA	STERN	STATISTI	CAL DIVI	SION		
Meat cattle	40	208	165	146	62	14	635
Milk cattle	3	9	39	138	134	28	351
Sheep and meat cattle	7	44	59	70	64	15	259
Tobacco	-	11	20	36	71	35	173
Other	36	57	69	111	97	53	423
Total	86	329	352	501	428	145	1,841
	EAST GIPH	SLAND	STATISTI	CAL DIVI	SION		
Milk cattle	1	13	26	115	145	50	350
Meat cattle	15	107	63	59	33	5	282
Sheep and meat cattle	2	25	43	58	60	28	216
Other	12	38	44	98	96	61	349
Total	30	183	176	330	334	144	1,197
	CENTRAL G	IPPSLAN	d statis	TICAL DI	VISION		
Milk cattle	13	77	215	710	826	142	1,983
Meat cattle	79	286	168	137	87	25	782
Other	39	87	91	135	166	150	668
Total	131	450	474	982	1,079	317	3,433
	EAST CE	NTRAL S	TATISTIC	CAL DIVIS	ION		
Milk cattle	3	30	49	139	133	11	365
Meat cattle	20	91	53	40	20	6	230
Other	25	39	48	53	84	69	318
Total	48	160	150	232	237	86	913

TABLE 6.6 NUMBER OF ESTABLISHMENTS WITH AGRICULTURAL ACTIVITY, CLASSIFIED BY EVAO AND MAIN ACTIVITY OF ESTABLISHMENT, BY STATISTICAL DIVISION, VICTORIA, 1988-89 (a) - continued

(a) The period covered in this and most subsequent tables in this Chapter is the 1988-89 season, which in general refers to the year ended 31 March 1989 but also includes activities which may have been finalised after 31 March (e.g. grape picking). In most of these activities the growing period occurred before 31 March.

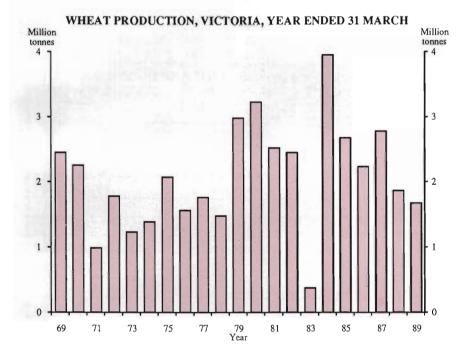
AGRICULTURAL COMMODITIES

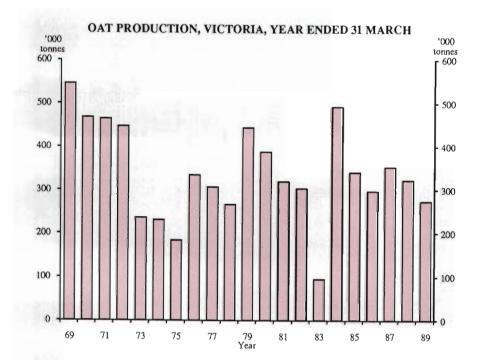
Field crops

The cereals wheat, oats, and barley are the principal field crops in Victoria. These, together with hay production, green feed, and silage, represent about 80 per cent of the total area sown, although there is some variation from year to year.

Wheat

Wheat is Victoria's largest crop in terms of area and production. The average area sown in the six-year period 1983-84 to 1988-89 was 1.3 million hectares, about 56 per cent of the State's total area under crops. Over the same period production has averaged 2.5 million tonnes, with a record 4.0 million tonnes in 1983-84. In Victoria, wheat remained a significant crop in 1988-89, representing 66 per cent of total cereals for grain. The value of wheat produced in Victoria amounted to \$355m in 1988-89.



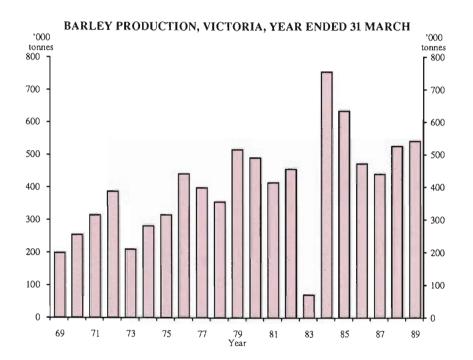


Oats

Oats are sown for grain production, winter grazing, and hay production. The average annual area sown for grain, grazing, and hay between 1983-84 and 1988-89 was 298,854 hectares, of which about 77 per cent was harvested for grain, some of it after being grazed during the winter. Generally, 60 per cent of oats produced is held on farms, 25 per cent is used for compound/urban feed markets, 5 per cent is milled and 10 per cent is exported. Within the feed market, the horse racing industry takes around 25,000 tonnes each year of the higher quality oats available for feed.

Barley

The area sown to barley for all purposes in 1988-89 was 353,896 hectares, slightly lower than the 6 year average of 380,728 hectares. While barley is grown in all statistical divisions, production has been traditionally centred in two distinct areas where high quality grain is produced. The largest production is in the south-west of the Northern Mallee and the adjacent north-western Wimmera. The second source of high quality barley grain is in an area between Melbourne, Geelong, and Bacchus Marsh in southern Victoria.



Maize

The total area of maize for grain fell from 860 hectares in 1983-84 to 250 hectares in 1988-89. Production fell from 5,023 tonnes in 1983-84 to 1,445 tonnes in 1988-89.

Oil seeds

The production of rapesced increased from 4,161 tonnes in 1983-84 to 25,000 tonnes in 1985-86, before falling to 16,327 tonnes in 1988-89. However during the six year period, yields were the highest in 1986-87 and 1988-89. Saftlower production showed further growth in 1988-89 to reach 20,126 tonnes, while the area sown increased to 25,824 hectares.

Grain legumes

The legumes, predominantly field peas and lupins for grain, have generally shown strong growth in recent years. The area of lupins sown has risen from about 100 hectares in 1973 to just under 35,000 hectares in 1988-89. The 1988 production of lupins was 37,000 tonnes, an increase of 5 per cent over the previous year, although the area sown was 2,000 hectares less than in 1987-88.

The production of field peas increased to 263,686 tonnes in 1988-89. This was considerably less than the record harvest of 334,800 tonnes in 1986-87. The area sown to field peas, which had an average increase of around 20,000 hectares per annum in the decade to 1983-84, appears to have stabilised. In 1988-89, the area sown was 221,000 hectares, 6 per cent less than the previous year.

Season	Area	Production	Average yield per hectare	A.S.W.(a) wheat standard
	'000 ha	'000 tonnes	tonnes	kg/hl
1983-84	1,614	3,971	2,46	76.7
1984-85	1,523	2,666	1.75	84.1
1985-86	1,508	2,250	1.49	80.9
1985-86 (b)	1,488	2,225	1.56	80.9
1986-87	1,364	2,795	2.05	80.2
1987-88	1,026	1,882	1.84	82.7
1988-89	931	1,691	1.82	82.5

TABLE 6.7 WHEAT FOR GRAIN, VICTORIA

(a) Australian Standard White, quoted in kilograms per hectolitre.

(b) To assist in gauging the degree of change of the effect of raising the EVAO cut-off from \$2,500 or more to \$20,000 or more, data for 1985-86 have been tabulated on both bases.

Season	Area	Production	Average yield per hectare
	'000 ha	'000 tonnes	tonnes
1983-84	324	494	1.52
1984-85	228	343	1.50
1985-86	212	300	1.42
1985-86 (a)	204	290	1.43
1986-87	215	356	1.66
1987-88	216	325	1.51
1988-89	189	276	1.46

TABLE 6.8 OATS FOR GRAIN, VICTORIA

(a) See footnote (b) to Table 6.7.

	Arec	2	Productio	n	Average yield pe	r hectare
Season	2-row	6-row	2-row	6-row	2-row	6-row
	`C	000 ha	'000 to	onnes	tonn	es
1983-84	390	13	736	22	1.89	1.69
1984-85	470	15	617	20	1.31	1.34
1985-86	379	10	464	12	1.22	1.26
1985-86(<i>a</i>)	370	9	453	11	1.22	1.25
1986-87	259	6	433	11	1.67	1.68
1987-88	357	9	517	12	1.45	1.34
1988-89	342	8	534	10	1.56	1.33

TABLE 6.9 BARLEY FOR GRAIN, VICTORIA

(a) See footnote (b) to Table 6.7.

TABLE 6.10 OTHER CEREAL CROPS FOR GRAIN

		e	Maize		Mill	let	Tritic	Triticale	
Season	Area	Production	Area	Production	Area	Production	Area	Production	
	'000 ha	'000 tonnes	'000 ha	'000 tonnes	'000 ha	'000 tonnes	'000 ha	'000 tonnes	
1983-84	7.1	5.3	0.9	5.0	3.3	4.8	7.6	14.2	
1984-85	5.4	3.3	1.2	6.3	1.9	2.9	8.9	13.6	
1985-86	10.0	5.9	1,1	5.0	1.7	2.6	11.9	18.6	
1985-86 (a)	10.0	5.9	1.0	5.0	1.6	2.5	11.7	18.4	
1986-87	22.8	19.0	0.6	3.2	2.8	4.5	17.6	28.5	
1987-88	11.6	6.8	1.3	5.5	1.4	2.1	18.3	27.4	
1988-89	8.1	4.8	0.3	1.4	1.0	1.6	16.0	25.8	

(a) See footnote (b) to Table 6.7.

TABLE 6.11 SILAGE MADE, AND FARM STOCKS OF SILAGE AND HAY, BY STATISTICAL DIVISION ((onnes)

(tonics)						
	Silage made,	Stocks at 31	Stocks at 31 March 1989			
Statistical division	season 1988-89	Silage	Hay			
Melbourne	3,761	4,701	42,599			
Barwon	16,936	19,406	133,939			
South Western	56,280	37,475	455,518			
Central Highlands	4,333	10,765	146,224			
Wimmera	220	4,563	214,814			
Northern Mallee	2,895	7,687	85,804			
Loddon-Campaspe	9,929	15,679	301,968			
Goulburn	15,804	17,126	446,632			
North Eastern	22,137	33,850	153,125			
East Gippsland	4,723	12,237	71,036			
Central Gippsland	94,641	77,430	355,309			
East Central	19,080	13,965	67,215			
Total Victoria	250,738	254,884	2,474,182			

Variety	Area	Production	Average yield per hectare
	hectares	tonnes	tonnes
Meadow grass and clover	414,385	1,559,054	3.76
Oaten	34,051	127,599	3.75
Lucerne	29,854	154,180	5.16
Wheaten	4,072	13,412	3.29
Barley and other	3,168	8,327	2.63
Total	485,530	1,862,572	3.84

TABLE 6.12 HAY PRODUCTION, VICTORIA, SEASON 1988-89

TABLE 6.13 SELECTED OILSEEDS PRODUCTION, VICTORIA

Season	Area (heciares)	Production (tonnes)	Average yield per hectare (tonnes)
The second second	LINSEED		
1983-84	1,973	1,510	0.77
1984-85	1,791	2,222	1.24
1985-86	3,399	5,346	1.57
1985-86 (a)	3,374	5,325	1.58
1986-87	2,618	2,926	1.12
1987-88	4,040	4,336	1.07
1988-89	1,981	2,539	1.28
	RAPESEED		
1983-84	4,258	4,161	0.98
1984-85	8,592	8,711	1.01
1985-86	21,785	24,543	1.13
1985-86 (a)	21,670	24,434	1.13
1986-87	18,117	21,699	1.20
1987-88	21,080	22,730	1.08
1988-89	13,345	16,327	1.22
	SAFFLOWER		
1983-84	3,619	2,610	0.72
1984-85	7,038	4,569	0.65
1985-86	9,432	6,264	0.66
1985-86 (a)	9,174	6,136	0.67
1986-87	10,448	7,425	0.71
1987-88	20,878	14,467	0.69
1988-89	25,824	20,126	0.78
	SUNFLOWER		
1983-84	14,105	12,546	0.89
1984-85	12,355	14,407	1.17
1985-86	13,240	14,894	1.12
1985-86 (a)	12,806	14,297	1.12
1986-87	7,359	8,019	1.09
1987-88	4,161	7,234	1.74
1988-89	3,943	6,117	1.55

(a) See footnote (b) to Table 6.7.

	Lupi	Lupins		Field peas		(a)
Season	Area	Production	Area	Production	Area	Production
	'000 ha	'000 tonnes	'000 ha	'000 tonnes	'000 ha	'000 tonnes
1983-84	16.2	15.8	45.6	61.4	62.0	77.5
1984-85	20.1	20.7	84.8	86.3	105.7	107.7
1985-86	24.2	30.4	136.7	137.0	161.9	168.6
1985-86 (b)	23.5	29.7	135.9	136.5	160.4	167.3
1986-87	27.6	37.2	197.8	334.8	232.5	384.7
1987-88	37.2	35.2	236.8	258.5	289.8	311.2
1988-89	34.9	37.0	221.1	263.7	280.7	335.6

TABLE 6.14 LEGUMES FOR GRAIN, VICTORIA

(a) Includes chick peas, dried edible beans, etc.

(b) See footnote (b) to Table 6.7.

TABLE 6.15 AREA, PRODUCTION, AND YIELD OF LEGUMES FOR GRAIN, BY	
STATISTICAL DIVISION, YEAR ENDED 31 MARCH 1989	

	Lupins for grain			Field peas for grain			Total legumes for grain (a)		
Statistical division	Area	Prod'n	Yield	Area	Prod'n	Yield	Area	Prod'n	Yield
	'000'	'000	tonnes	'000	'000	tonnes	'000'	'000 t	onnes
	ha	tonnes	/ha	ha	tonnes	/ha	ha	tonnes	/ha
Melbourne	0.2	0.1	0.6	-	-	-	0.2	0.1	0.5
Barwon	1.2	1.3	1.1	1.9	2.4	1.2	3.1	3.7	1.2
South Western	1.2	1.3	1.1	0.6	0.8	1.4	2.0	2.3	1.2
Central Highlands	1.2	1.1	0.9	0.4	0.5	1.5	1.6	1.6	1.0
Wimmera	8.1	7.0	0.9	118.7	155.4	1.3	146.1	189.4	1.3
Northern Mallee	4.4	3.5	0.8	75.1	75.3	1.0	80.8	79.8	1.0
Loddon-Campaspe	3.8	3.6	1.0	21.3	25.5	1.2	28.6	35.2	1.2
Goulburn	11.2	14.7	1.3	3.0	3.8	1.3	14.4	18.6	1.3
North Eastern	3.5	4.4	1.2	-	-	1.3	3.5	4.3	1.2
East Gippsland	-	-	-	-	-	-	0.1	0.2	1.3
Central Gippsland	-	-	0.8	-	-	-	-	-	0.1
East Central	-	-	-	-	-	2.5	-	-	2.5
Total Victoria	34.9	37.0	1.1	221.1	263.7	1.2	280.6	335.6	1.2

(a) Includes chick peas, dried edible beans, etc.

FRUIT

Area planted

In Victoria in 1988-89, the area planted with fruit, nuts, and berries was 20,878 hectares, and the area of vineyards was 18,859 hectares. Although this total of 39,735 hectares is only about 1.2 per cent of the total area under crops in Victoria, fruit and vine growing make a valuable contribution to the economy of the State.

Tree fruit

In Victoria, the main fruit growing areas are in the Goulburn, Northern Mallee, Melbourne, and East Central Statistical Divisions. There are smaller areas in the North Eastern Statistical Division and also in the Gippsland, Bacchus Marsh, and Ballarat areas.

Small fruit

Climatic requirements have restricted the commercial production of strawberries, and cane and bramble fruits in particular, to the cooler southern regions of Victoria, and most of the fruit is grown in the hills of the Eastern Melbourne Metropolitan and Mornington Peninsula areas which are relatively close to the Melbourne market. During the last few years fruit growers in other parts of the State interested in diversification have taken up the production of strawberries, raspberries and kiwi fruit, particularly for the fresh fruit market.

Nuts

A wide range of nuts can be grown in Victoria. Examples are almonds, walnuts, chestnuts, hazelnuts, pecans, and pistachios. In the past, only a few of these trees have been grown in commercial plantings. Almonds were mainly planted in the northern area; walnuts and chestnuts in situations with deep soil in the north-east, the Dandenongs, and Gippsland; and hazelnuts on shallower soils in the north-east and the Dandenongs. In 1988-89, production of nuts was 1,579 tonnes.

Grapes

In Victoria, most wine grapes are grown under irrigation in the Northern Mallee Statistical Division, and in the Goulburn Valley and the Murray Valley areas. Wine grape varieties are also being grown in the traditional non-irrigated areas in the north-east (Rutherglen) and in the west (Great Western) of the State. With the increasing interest in wine grapes over recent years, many vineyards of varying sizes have been established in other suitable areas throughout the State.

In 1988-89, Victoria had 17,590 hectares of bearing vines which produced 104,275 tonnes for winemaking and 221,921 tonnes for drying and table grapes. There were 1,267 hectares of non-bearing vines.

Table grape production in recent years has risen considerably, increasing from 12,636 tonnes in 1983-84 to 30,316 tonnes in 1988-89.

OTHER INTENSIVE CROPS

Vegetables

Most of the fresh vegetable production in Victoria is located in the Melbourne, Central Highlands, Loddon-Campaspe and Goulburn statistical divisions.

Potatoes are mainly grown in the Central Highlands around Ballarat, at Thorpdale in the Gippsland Hills, and at Koo-wee-rup, with additional areas around Warrnambool, the Bellarine Peninsula, Colac, the Otway Ranges, and metropolitan market gardens. In 1988-89, the gross value of potato production was \$114m or 7 per cent of the total value of production of crops.

The tomato industry in Victoria is predominantly processing-orientated with most of the crop produced in the irrigated areas between Shepparton and Rochester in northern Victoria.

Tobacco

The tobacco industry in Victoria is centred at Myrtleford in the north-east with production areas in the adjacent valleys of the Buffalo, Ovens, Upper King, and Kiewa Rivers. The 189 tobacco growers in Victoria produced 4,089 tonnes of cured leaf in 1988-89.

Hops

In Victoria, production of hops is confined to the alluvial soils in the valleys of the Ovens and King Rivers where good quality irrigation water is available to supplement the natural summer rainfall. The hop is a summer growing perennial plant, propagated from root cuttings, that develops long vines supported on a post and wire trellis system about six metres above the ground surface. In 1988-89 there were 23 hop gardens in Victoria with a total area of 371 hectares producing 680 tonnes (dried weight) of hops for both domestic brewers and export markets.

Plant nurseries

In 1988-89, there were 403 nurseries in Victoria with a total production area of 2,970 hectares (including establishments growing cultivated turf).

TABLE 6.16	NUMBER OF SELECTED BEARING AND NON BEARING POME AND STONE
	FRUIT TREES BY STATISTICAL DIVISION, AT 31 MARCH 1989
	(`000)

	(000)				
Apples	Pears	Peaches	Apricots	Nectarines	
531	59	100	2	33	
3	-	-	1	-	
10	-	1	1	-	
114	20	5	7	8	
2	1	2	1		
3	1	44	66	88	
340	22	-	-	-	
459	1,354	592	173	40	
170	2	5	1	1	
3	-	-	-	-	
48	4	5	-	3	
144	7	9	-	12	
1,827	1,470	763	252	186	
	Apples 531 3 10 114 2 3 340 459 170 3 48 144	Apples Pears 531 59 3 - 10 - 114 20 2 1 3 1 340 22 459 1,354 170 2 3 - 48 4 144 7	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	$\begin{array}{c c c c c c c c c c c c c c c c c c c $	

TABLE 6.17 NUMBER OF SELECTED BEARING AND NOT BEARING CITRUS TREES BY STATISTICAL DIVISION, AT 31 MARCH 1989 (000)

Statistical division	Oranges	Lemons and limes	Mandarins
Melbourne	-	9	_
Barwon	-	-	-
South Western	-	-	-
Central Highlands	-	-	-
Wimmera	-	-	-
Northern Mallee	948	44	84
Loddon-Campaspe	-	-	-
Goulburn	94	25	1
North Eastern	12	5	-
East Gippsland	-	-	-
Central Gippsland	-	-	-
East Central	-	3	-
Total Victoria	1,054	86	85

a second second being a second second			(connes,					
	Year ended 31 March -							
Type of fruit	1984	1985	1986	1986(a)	1987	1988	1989	
Pears	97,150	114,087	120,933	120,638	123,859	138,814	119,012	
Apples	64,379	92,379	85,404	84,902	99,801	83,451	99,554	
Peaches	23,824	32,232	31,691	31,355	31,491	38,061	28,351	
Apricots	5,857	5,936	7,682	7,297	6,365	8,567	8,384	
Cherries	1,130	1,170	1,198	1,121	1,193	1,092	971	
Plums and prunes	2,574	2,702	2,877	2,664	2,865	3,150	3,311	
Olives	938	810	690	690	43	111	121	
Nectarines	1,544	1,696	1,975	1,914	2,074	2,536	2,425	
Quinces	111	48	41	36	33	23	26	
Figs	1	4	3	2	2	5	6	
Oranges -								
Valencias	31,192	37,695	40,008	39,303	47,132	40,680	35,461	
Navels	16,051	19,470	20,481	20,145	20,572	22,094	21,620	
Other	314	194	255	255	324	380	331	
Lemons and limes	4,134	8,098	8,466	8,257	7,454	6,363	7,265	
Grapefruit	5,071	5,237	6,837	6,772	6,033	6,801	6,079	
Mandarins	2,933	3,278	2,652	2,571	3,080	2,783	3,259	

TABLE 6.18 ORCHARD FRUIT PRODUCTION, VICTORIA (tonnes)

(a) See footnote (b) to Table 6.7.

TABLE 6.19 SMALL FRUIT PRODUCTION, VICTORIA

(kilograms)

Type of fruit	Year ended 31 March -								
	1984	1985	1986	1986(a,)	1987	1988	1989		
Strawberries	1,443,800	1,481,776	1,475,457	1,430,480	1,619,267	1,747,881	1,621,007		
Raspberries	154,622	255,031	215,712	207,053	312,030	320,055	330,469		
Kiwi Fruit	80,600	103,304	239,193	237,643	567,504	860,870	1,656,630		
Blueberries	(b)	12,988	30,471	16,489	21,374	30,893	31,545		
Gooseberries	2,500	3,324	3,358	288	400	650	475		
Loganberries	6,782	5,280	6,680	6,680	3,585	9,128	4,410		
Other berries	<i>(b)</i>	50,989	56,571	52,361	135,651	100,111	95,497		

(a) See footnote (b) to Table 6.7.

(b) not collected.

TABLE 6.20 NUT PRODUCTION, VICTORIA (kilograms)

		Year ended 31 March -							
Type of fruit	1984	1985	1986	1986(a)	1987	1988	1989		
Walnuts	71,550	71,626	78,858	74,224	68,296	47,858	43,364		
Chestnuts	35,796	46,981	49,981	27,769	28,525	52,619	52,571		
Almonds	621,747	597,157	871,721	864,136	1,161,347	1,655,376	1,478,694		

(a) See footnote (b) to table 6.7

	Area (hectares)		Production (tonnes) for -		
Season	Bearing	Non- bearing	Wine making	Drying and table (a)	
1983-84	18,806	1,321	82,973	259,160	
1984-85	19,132	1,352	96,807	255,631	
1985-86	18,720	1,305	68,761	290,652	
1985-86 (b)	18,412	1,240	68,086	288,376	
1986-87	17,827	1,127	67,133	221,482	
1987-88	17,591	1,172	78,407	250,789	
1988-89	17,590	1,267	104,275	221,921	

TABLE 6.21 VITICULTURE, AREA AND PRODUCTION, VICTORIA

(a) Production for drying is estimated as fresh weight equivalent of dried weight.

(b) See footnote (b) to Table 6.7.

TABLE 6.22	VEGETABLES FOR HUMAN CONSUMPTION, VICTORIA	

	Area	Area sown (hectares)			Production (tonnes)			
Type of vegetable	1986-87	1987-88	1988-89	1986-87	1987-88	1988-89		
Potatoes	13,195	14,458	13,020	364,319	298,175	368,307		
Onions	467	421	377	12,006	10,020	10,656		
Carrots	1,142	1,097	1,137	36,233	33,449	40,633		
Parsnips	176	130	113	4,082	5,025	2,230		
Beetroot	22	31	28	405	335	354		
Tomatoes	2,935	2,884	2,880	115,007	125,111	107,077		
French beans	649	712	705	3,201	3,880	3,993		
Green peas -								
Market (a)	178	135	108	245	193	164		
Factory (b)	1,131	1,547	1,806	3,758	5,584	6,929		
Cabbages	821	723	787	28,639	28,055	27,750		
Cauliflowers	1,095	1,009	1,094	30,198	28,626	25,033		
Lettuce	1,226	1,259	1,375	30,305	32,460	30,512		
Pumpkins	484	386	351	7,602	5,651	8,338		

(a) Sold in pod.

(b) Shelled weight.

TABLE 6.23 TOBACCO PRODUCTION, VICTORIA

Season	Area	Production	Average yield per hectare
	hectares	tonnes (dry)	tonnes (dry)
1983-84	2,823	5,856	2.07
1984-85	2,146	4,755	2.22
1985-86	1,652	3,711	2.25
1985-86 (a)	1,649	3,708	2.25
1986-87	1,819	3,975	2.19
1987-88	2,041	5,102	2.50
1988-89	1,737	4,089	2.35

(a) See footnote (b) to Table 6.7.

Season	Area	Production	Average yield per hectare
	hectarcs	tonnes (a)	tonnes
1983-84	456	687	1.51
1984-85	420	554	1.32
1985-86	471	643	1.37
1985-86 (b)	467	640	1.37
1986-87	336	579	1.72
1987-88	382	695	1.82
1988-89	371	680	1.84

TABLE 6.24 HOP PRODUCTION, VICTORIA

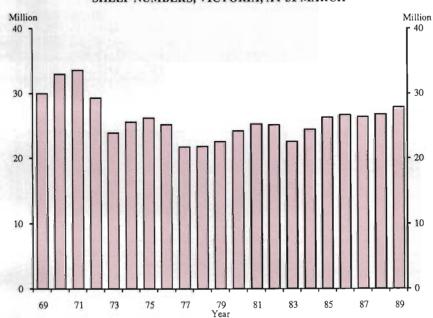
(a) Dried weight.

(b) See footnote (b) to Table 6.7.

LIVESTOCK AND LIVESTOCK PRODUCTS

Sheep and wool

At 31 March 1989, the Victorian sheep population was 28.1 million head, well below the 1971 peak of 33.8 million head. Almost 60 per cent of the State's sheep flock is located in the South Western, Central Highlands, and Wimmera statistical divisions. Wool production rose by 3 per cent, reaching 132,000 tonnes, with a record value of \$1,205 million. The number of sheep shorn increased by 2 per cent while the average yield (for sheep and lambs) remained steady at 4.3 kilograms per head.



SHEEP NUMBERS, VICTORIA, AT 31 MARCH

Lambing

The lambing performance of the Victorian flock has fluctuated according to scasonal conditions around a six year average of 86.4 lambs marked for each 100 ewcs mated.

Victoria's largest lambing season occurred in 1970-71, when 12.7 million lambs were marked from 14.8 million ewes mated (86 per cent), but in 1983-84 reduced matings led to the smallest lambing season (8.4 million) since 1978-79. This increased sharply in 1984-85 when 10.4 million lambs were marked from 11.7 million ewes mated (89 per cent). Since then there has been a slight decline, with 9.0 million lambs marked from 10.4 million sheep mated (86 per cent) in 1988-89.

Mutton and lamb production

Mutton, the meat from adult sheep, is mainly produced from surplus sheep from the wool industry so that production patterns correspond closely to expansions and contractions in that industry. In 1988-89 mutton production was 63,000 tonnes, well down on the 1971-72 peak of 247,000 tonnes.

Prime lamb producers are found throughout the State. However, early to mid-season producers are distributed in a broad band across northern Victoria, including some irrigated areas. In addition, a considerable number of early lambs are brought from southern New South Wales for slaughter in Victoria. Mid to late-season producers are located mainly in the South Western, Central Highlands, Central Gippsland, and parts of the North Eastern Statistical Divisions of the State. In 1988-89, 114,000 tonnes of lamb were produced.

Meat cattle

The Victorian environment is very favourable for beef production with cattle able to graze on pasture throughout the year.

Most of the Victorian breeding herds are located in the South Western, Goulburn, North Eastern, East Gippsland, and Central Gippsland Statistical Divisions. A significant proportion of Victorian beef and veal production was exported during 1988-89, the main markets being the USA, Japan, Papua New Guinea, and Taiwan.

Milk cattle

Dairy farming in Victoria is largely confined to the higher rainfall areas of Gippsland, the Western District, and the northern irrigation areas. With minor fluctuations, milk cattle numbers have been gradually declining from the 1973 peak of 1,977,000. There were 1,438,000 milk cattle at 31 March 1989, 2,000 more than the previous year.

Pigs

The number of commercial establishments with pigs declined from 1,730 in 1983-84 to 1,037 in 1988-89. During the same period the average herd size increased from 234 to 407 pigs. This trend toward fewer but larger units is expected to continue, with the bulk of the industry becoming increasingly capital-intensive and established in grain growing areas. The number of pigs in Victoria at 31 March 1989 was 422,538.

Poultry

The trend in the Victorian egg industry has been towards larger specialised farms, with egg producers, hatcheries, and pullet growers using modern poultry housing, equipment, and labour saving machinery.

The main areas of commercial egg production in Victoria are centred on the outskirts of the Melbourne metropolitan area and in the Bendigo district, together with a large centre around Geelong, and substantial flocks in Ballarat, the Wimmera, Goulburn Valley, the north-east, and the La Trobe Valley.

Farms consisting of one person or one family usually manage 5,000 to 15,000 layers. There are, however, many larger farms employing labour with up to 40,000 layers, and a few with much bigger establishments.

In 1988-89, there were 72.3 million chickens, hens, stags, and ducks and drakes slaughtered for human consumption. The total dressed weight was 103,162 tonnes.

Most broiler farms range in capacity from 30,000 to 100,000 broilers, and with the present average of 5.5 batches of broiler chickens a year, these farms may produce from 165,000 to 550,000 broilers a year.

The main broiler production centres are located on the Mornington Peninsula, in areas south-east and east of Melbourne, and in the Geelong area - near the processing works and the main centres of consumption. Most of Victoria's production is consumed locally, with very little being exported.

Apiculture

Honey production in Victoria was 2,886 tonnes in 1988-89. The bulk of the honey produced is sold to large processors who clarify and pack the honey. About 50 per cent of the annual production is exported, chiefly to the United Kingdom.

		(000)			
		Cattle			
Season	Dairy	Beef	Total	Sheep	Pigs
1983-84	1,535	1,952	3,487	24,632	404
1984-85	1,559	2,017	3,576	26,471	410
1985-86	1,534	2,187	3,720	26,895	432
1985-86 (a)	1,513	1,870	3,383	25,716	427
1986-87	1,464	2,014	3,478	26,586	432
1987-88	1,436	2,038	3,474	26,997	437
1988-89	1,438	2,071	3,509	28,067	423

TABLE 6.25 SELECTED LIVESTOCK NUMBERS, (a), VICTORIA ('000)

(a) See footnote (b) to Table 6.7.

TABLE 6.26 LIVESTOCK SLAUGHTERED, VICTORIA

	12	no	5	N	
	201	n Kr	¥Т	n –	
- 3	100	00	\mathcal{N}		

	(000)								
Types of livestock	1983-84	1984-85	1985-86	1986-87	1987-88	1988-89			
Sheep	2,061	3,301	3,863	3,857	r3,530	3,053			
Lambs	6,207	6,777	7,987	6,634	r7,111	6,264			
Cattle and calves	1,992	1,971	2,045	2,081	2,054	1,875			
Pigs	1,237	1,298	1,020	849	938	917			

	('000)								
Statistical division	Rams	Ewes	Wethers	Lambs	Total				
Melbourne	3	88	82	47	220				
Barwon	19	759	389	338	1,506				
South Western	89	3,868	2,133	1,874	7,965				
Central Highlands	34	1,713	1,410	831	3,988				
Wimmera	40	1,864	1,531	868	4,303				
Northern Mallee	15	845	323	361	1,544				
Loddon-Campaspe	32	1,487	1,166	705	3,390				
Goulburn	31	1,380	791	519	2,721				
North Eastern	8	335	164	113	620				
East Gippsland	8	425	289	218	939				
Central Gippsland	10	435	170	189	805				
East Central	1	46	3	16	66				
Total Victoria	290	13,245	8,451	6,081	28,067				

TABLE 6.27 SHEEP AND LAMBS BY STATISTICAL DIVISION, AT 31 MARCH 1989 ('000) ('000)

TABLE 6.28 LAMBING, VICTORIA

Season	Ewes mated	Lambs marked	Percentage of lambs marked to ewes mated
	'000'	'000'	per cent
1983-84	10,112	8,362	83
1984-85	11,744	10,446	89
1985-86	11,269	9,746	86
1985-86 (a)	10,801	9,344	86
1986-87	10,479	9,001	86
1987-88	10,662	9,399	88
1988-89	10,447	9,029	86

(a) See footnote (b) to Table 6.7.

TABLE 6.29 SHEEP SHORN AND WOOL CLIPPED, VICTORIA

	Number Shorn		Wool clipp (including crute		Average	
Season	Sheep	Lambs	Sheep	Lambs	Per sheep	Per lamb
	'000'	'000'	tonnes	tonnes	kg	kg
1983-84	22,977	5,277	110,715	8,949	4.8	1.7
1984-85	25,784	8,306	129,728	12,744	5.0	1.5
1985-86	27,430	7,548	129,641	11,200	4.7	1.5
1985-86 (a) (b)	23,189	6,381	109,597	9,469	4.7	1.5
1986-87 (a) (b)	22,978	5,942	115,684	9,281	5.0	1.6
1987-88 (a) (b)	23,545	6,365	118,620	9,597	5.0	1.5
1988-89 (a) (b)	24,357	6,225	122,566	9,927	5.0	1.6

(a) Calculated directly from Census data collected at 31 March. Previous data were `industry best estimates' compiled at 30 June - see publication 7211.0 for details.

(b) See footnote (b) to Table 6.7.

	Number Shorn		Wool clipped (including crutchings)		Average	
Statistical division	Sheep	Lambs	Sheep	Lambs	Per sheep	Per lamb
	'000'	'000	tonnes	tonnes	kg	kg
Melbourne	180	44	891	74	4.9	1.7
Barwon	1,324	361	5,816	547	4.4	1.5
South Western	7,134	1,994	32,305	3,092	4.5	1.6
Central Highlands	3,554	738	15,863	1,162	4.5	1.6
Wimmera	3,673	877	20,113	1,454	5.5	1.7
Northern Mallee	1,132	330	6,029	588	5.3	1.8
Loddon-Campaspe	2,985	750	15.342	1,245	5.1	1.7
Goulburn	2,362	586	11,133	930	4,7	1.6
North Eastern	525	131	2,188	194	4.2	1.5
East Gippsland	808	185	3,815	280	4.7	1.5
Central Gippsland	633	210	2,896	333	4.6	1.6
East Central	47	20	201	29	4.3	1.4
Total Victoria	24,357	6,225	116,593	9,927	4.8	1.6

TABLE 6.30 SHEEP SHORN AND WOOL CLIPPED BY STATISTICAL DIVISION, SEASON 1988-89

TABLE 6.31 TOTAL WOOL PRODUCTION, VICTORIA

Season	Clip	Stripped from or exported on skins (greasy)	Total quantity (greasy)
	tonnes	tonnes	tonnes
1983-84	119,664	22,409	142,074
1984-85	142,472	24,816	167,288
1985-86	140,841	30,067	170,908
1985-86 (a)	135,102	n.a.	n.a.
1986-87	124,965	33,728	158,693
1987-88	128,217	32,034	160,251
1988-89	132,493	25,175	157,668

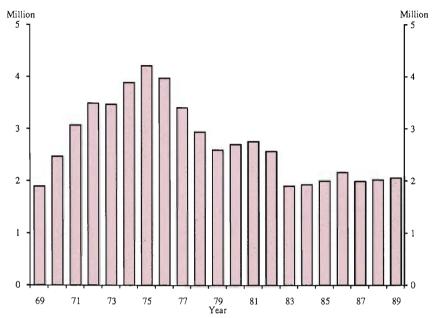
(a) See footnote (b) to Table 6.7.

TABLE 6.32 DISTRIBUTION OF MEAT CATTLE BY STATISTICAL DIVISION AT 31 MARCH 1989

('000)

	Bulls for serv	Bulls for service		Calves		
Statistical division	l year and over	Under 1 year	Cows and heifers	under 1 year	Other (a)	Total
Melbourne	2	1	47	26	12	88
Barwon	2	1	49	25	16	92
South Western	12	4	238	98	71	423
Central Highlands	2	1	40	20	11	74
Wimmera	1	-	18	10	4	35
Northern Mallee	1	-	26	19	7	54
Loddon-Campaspe	3	1	61	51	21	137
Goulburn	7	3	148	81	43	282
North Eastern	5	1	145	76	58	285
East Gippsland	4	1	90	46	17	159
Central Gippsland	8	2	157	94	95	356
East Central	2	1	39	23	20	85
Total Victoria	50	16	1,059	570	376	2,071

(a) Steers and bullocks, 1 year and over.



MEAT CATTLE NUMBERS, VICTORIA, AT 31 MARCH

 TABLE 6.33
 DISTRIBUTION OF MILK CATTLE BY STATISTICAL DIVISION

 AT 31 MARCH 1989
 ('000)

	Bulls for ser	vice	(000) Cows and hei	fers for milk and	cream		
			Cows und net		Heifers		
Statistical division	l year and over		milk and dry	l year and over	Under I year	House cows and heifers	Total
Melbourne	_	-	6	2	2	_	10
Barwon	1	-	69	18	15	-	104
South Western	4	1	201	49	45	1	301
Central Highlands	1	-	6	2	1	-	10
Wimmera	-	-	1	1	-	1	3
Northern Mallee	-	-	22	6	6	-	34
Loddon-Campaspe	1	-	90	21	21	-	133
Goulburn	3	1	202	48	47	-	303
North Eastern	1	-	40	9	8	-	59
East Gippsland	1	-	50	11	11	-	74
Central Gippsland	4	1	236	57	52	-	349
East Central	1	-	39	10	8	-	58
Total Victoria	16	6	964	233	216	4	1,438

Year ended 30 June -	Million litres	Year ended 30 June -	Million litres
1984	3,425	1987	3,692
1985	3,540	1988	3,649
1986	3,575	1989	3,792

TABLE 6.34 MILK PRODUCTION, VICTORIA

TABLE 6.35 PIGS AND PIG KEEPERS BY STATISTICAL DIVISION AT 31 MARCH 1989

Statistical division	Boars	Breeding sows	All other	Total pigs	Pig keepers
Melbourne	192	2,602	18,773	21,567	26
Barwon	76	907	7,049	8,032	27
South Western	162	1,721	16,001	17,884	93
Central Highlands	131	2,095	17,277	19,503	32
Wimmera	371	4,945	34,618	39,934	187
Northern Mallee	306	3,461	27,157	30,924	159
Loddon-Campaspe	1,292	18,882	163,924	184,098	209
Goulburn	720	9,110	62,161	71,991	163
North Eastern	156	1,978	14,600	16,734	70
East Gippsland	36	295	1,731	2,062	20
Central Gippsland	80	1,384	7,201	8,665	42
East Central	15	158	971	1,144	9
Total Victoria	3,537	47,538	371,463	422,538	1,037

TABLE 6.36 POULTRY SLAUGHTERED FOR HUMAN CONSUMPTION, VICTORIA

('000)

Year ended 30 June-	Chickens (i.e. broilers, fryers, or roasters)	Hens and stags	Ducks and drakes
1984	46,061	2,308	444
1985	55,995	2,264	452
1986	61,644	2,614	616
1987	62,466	2,441	637
1988	68,325	2,829	637
1989	68,943	2,719	633

TABLE 6.37 DRESSED WEIGHT OF POULTRY SLAUGHTERED, FRESH AND FROZEN (a) (b), VICTORIA

(000 kg)				
Year ended 30 June-	Chickens (i.e. broilers, fryers, or roasters)	Hens and stags	Ducks and drakes	
1984	61,503	4,249	750	
1985	75,086	3,337	865	
1986	84,434	4,029	1,132	
1987	84,646	3,959	1,202	
1988	96,279	4,655	1,326	
1989	97,409	4,547	1,206	

(a) Dressed weight of whole birds, pieces, and giblets intended for sale as reported by producers.

(b) Fresh: sold immediately after slaughter or chilled for sale soon after. Frozen: frozen hard for storage of indefinite duration.

Year	Dozens	Year	Dozens
1983-84	49,960,839	1986-87	49,369,871
1984-85	49,416,391	1987-88	50,566,000
1985-86	50,114,360	1988-89	48,571,000

TABLE 6.38 EGGS - TOTAL RECORDED PRODUCTION, VICTORIA

Source: Victorian Egg Marketing Board

TABLE 6.39 BEEHIVES, HONEY, AND BEESWAX, VICTORIA

Year ended		Production		
30 June-	Beckeepers	Hives	Honey	Beeswax
	number	number	tonnes	tonnes
1984	381	85,596	3,603	65
1985	436	95,130	4,224	89
1986	456	101,002	4,210	81
1986 (a)	107	58,116	3,022	58
1987	111	58,948	3,107	52
1988	145	59,377	3,824	64
1989	130	50,561	2,886	66

(a) See footnote (b) to Table 6.7.

THE ENVIRONMENT

It is generally believed that the quality of life we enjoy is dependent on the preservation of the environment, which not only supports life but provides many of our needs. The preservation of the natural environment including soil, air and water, and the sustainable use of them are the lifeline of humanity.

General awareness of environmental issues has created a domand for statistical data on the environment to provide planners with sufficient information to ensure unhindered growth and development.

The ABS is also responding to the need for environmental data and recently created an Environment Statistics Unit. The publication in 1986 of *Environmental Issues and Usage of National Parks*, *Australia* (Cat. No 4115.0) is a further example of work in this area. The ABS's paper on natural resource and environment accounting in the March quarter 1990 National Accounts publication attracted favourable comment and created expectations of substantial ABS involvement in environmental statistics issues. A household supplementary survey on Environmental Issues and Conservation is planned for May 1992.

In 1989 statistics were collected on soil salinity in Victoria, whilst in 1990 data was collected on the area of trees for timber production, land degradation, control and windbreaks. Statistics on soil salinity were published in the "Agricultural Land Use and Selected Inputs" (Cat. No 7411.2) which was released in May 1990.

Soil Salinity

Salinity is widely regarded as Victoria's greatest environmental threat. It is already affecting the northern and western parts of the State, including both plains and highlands.

Salinity is caused by salty groundwater rising to within two metres of the surface. Extensive clearing of trees from highlands and plains, together with the introduction of large-scale irrigation are the main causes of increased groundwater level. Dissolved salts in the irrigation water can also gradually lead to a build-up of salt in the soil and shallow groundwater.

The direct cost of salinity damage to Victoria's economy is estimated to be in excess of \$50 million annually, with the indirect cost being considerably greater.

Data on the extent of the area of salt affected lands helps planners to make decisions regarding control and corrective measures and to evaluate their effectiveness. To this end, the Victorian Office of the ABS obtained data on salt affected land via the Agricultural Censuses of 1984 and 1989. In the 1984 census, no distinction was made between irrigated and non-irrigated lands, however the 1989 Census made this distinction.

Salinity Statistics

Statistics on salinity (Tables 6.40 and 6.41) indicate that more than 2,700 establishments in Victoria reported salt affected land in 1988-89, 7 per cent more than in 1983-84.

The area of salt affected land reported almost doubled since 1984, with 50,097 hectares of dry salt affected land and 32,818 hectares of irrigated salt affected land reported as at March 1989. However, this increase may in part reflect an increased general awareness of the problem throughout the farming community. Almost one third of the total affected land was in the Northern Mallee Statistical Division, while Loddon-Campaspe and Wimmera Statistical Divisions together constitute a further third of the total.

TABLE 6.40 AREA OF SALT AFFECTED LAND REPORTED, BY STATISTICAL DIVISION, AT 31 MARCH 1984 AND 1989 (a) '000 hectares

Area of salt affected land reported 1988-89 1983.84 Total Statistical division Total Irrigated Dry Melbourne . 3 3 Barwon 2 5 8 8 South Western 7 7 Central Highlands 5 9 10 Wimmera 4 Northern Mallee 17 11 27 16 18 Loddon-Campaspe 12 11 6 4 6 Goulburn 3 2 1 North Eastern -_ 1 East Gippsland 1 1 1 1 Central Gippsland 1 East Central 50 83 **Total Victoria** 50 33

(a) Due to limitations in question design to facilitate comparability with 1983-84 data, users are advised that the data in Tables 6.40 and 6.41 should be regarded with caution. The data may provide more of a guide to improve general awareness of salt affected land, than of the level of increase in the land affected.

	Establishments reporting salt affected land				
	1983-84		1988-89		
Statistical division	Total	Irrigated	Dry	Total	
Melbourne	35	15	16	31	
Barwon	146	4	130	134	
South Western	321	9	408	417	
Central Highlands	246	10	249	259	
Wimmera	284	15	266	281	
Northern Mallee	565	217	291	508	
Loddon-Campaspe	542	332	249	581	
Goulburn	278	167	164	331	
North Eastern	12	6	24	30	
East Gippsland	51	28	37	65	
Central Gippsland	41	11	44	55	
East Gippsland	23	1	18	19	
Total Victoria	2,544	815	1,896	2,711	

TABLE 6.41 NUMBER OF ESTABLISHMENTS REPORTING SALT AFFECTED LAND, BY STATISTICAL DIVISION, AT 31 MARCH 1984 AND 1989 (a)

(a) See fooinote to Table 6.40

REFERENCES

ABS publications

Agricultural Industries, Australia, Structure of Operating Units (7102.0) Australian National Accounts, National Income and Expenditure (5206.0) Environmental Issues and Usage of National Parks, Australia (4115.0) Principal Agricultural Commodities, Australia, Preliminary (7111.0) Principal Agricultural Commodities, Victoria, Preliminary (7111.2) Selected Agricultural Commodities, Australia, Preliminary (7112.0) Shearing and Wool Production Forecast, Australia, Preliminary (7210.0) Sheep Numbers, Shearing and Wool Production Forecast, Australia, Preliminary (7211.0) Livestock Products, Australia (7215.0) Livestock and Livestock Products, Victoria (7221.2) Crops and Pastures, Victoria (7321.2) Fruit, Victoria (7322.2) Agricultural Land Use and Selected Inputs, Victoria (7411.2) Value of Agricultural Commodities Produced, Victoria (7501.2) Value of Selected Agricultural Commodities Produced, Australia, Preliminary (7502.0) Value of Agricultural Commodities Produced, Australia (7503.0)

Non-ABS source

Victorian Egg Marketing Board Australian Wheat Board